

2019 IA 1040, page 2

	B. Spouse/Status 3	A. You or Joint	B. Spouse/Status 3	A. You or Joint
<b>Step 8 Taxable Income</b>				
36. BALANCE. From side 1, line 35.....	36. _____	_____	_____	_____
37. Deduction. Check one box <input type="checkbox"/> Itemized (Include IA Schedule A) <input type="checkbox"/> Standard <input type="checkbox"/>	37. _____	_____	_____	_____
38. TAXABLE INCOME. SUBTRACT line 37 from line 36.....	38. _____	_____	_____	_____
<b>Step 9 Tax, Credits, and Check-off Contributions</b>				
39. Tax from tables or alternate tax.....	39. _____	_____	_____	_____
40. Iowa lump-sum tax. See instructions.....	40. _____	_____	_____	_____
41. Iowa alternative minimum tax. Include IA 6251.....	41. _____	_____	_____	_____
42. Total tax. ADD lines 39, 40, and 41.....	42. _____	_____	_____	_____
43. Total exemption credit amount(s) from Step 3, side 1.....	43. _____	_____	_____	_____
44. Tuition and textbook credit for dependents K-12.....	44. _____	_____	_____	_____
45. Volunteer firefighter/EMS/reserve peace officer credit.....	45. _____	_____	_____	_____
46. Total credits. ADD lines 43, 44, and 45.....	46. _____	_____	_____	_____
47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.....	47. _____	_____	_____	_____
48. Credit for nonresident or part-year resident. Include IA 126 and federal return.....	48. _____	_____	_____	_____
49. BALANCE. SUBTRACT line 48 from 47. If less than zero, enter zero.....	49. _____	_____	_____	_____
50. Out-of-state tax credit. Include IA 130.....	50. _____	_____	_____	_____
51. BALANCE. SUBTRACT line 50 from 49. If less than zero, enter zero.....	51. _____	_____	_____	_____
52. Other nonrefundable Iowa credits. Include IA 148 Tax Credits Schedule.....	52. _____	_____	_____	_____
53. BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.....	53. _____	_____	_____	_____
54. School district surtax or EMS surtax. Take percentage from table; multiply by line 53.....	54. _____	_____	_____	_____
55. Total state and local tax. ADD lines 53 and 54.....	55. _____	_____	_____	_____
56. TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.....	56. _____	_____	_____	_____
57. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars.				
Fish/Wildlife 57a: <input type="checkbox"/> State Fair 57b: <input type="checkbox"/> Firefighters/Veterans 57c: <input type="checkbox"/> Child Abuse Prevention 57d: <input type="checkbox"/> Enter here.....	57. _____	_____	_____	_____
58. TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.....	58. _____	_____	_____	_____

<b>Step 10 Credits</b>				
59. Iowa fuel tax credit. Include IA 4136.....	59. _____	_____	_____	_____
60. Check One: Child and dependent care credit <input type="checkbox"/> OR <input type="checkbox"/> Early childhood development credit	60. _____	_____	_____	_____
61. Iowa earned income tax credit. 15.0% (.15) of federal credit.....	61. _____	_____	_____	_____
62. Other refundable credits. Include IA 148 Tax Credits Schedule.....	62. _____	_____	_____	_____
63. Iowa income tax withheld.....	63. _____	_____	_____	_____
64. Estimated and voucher payments made for tax year 2019.....	64. _____	_____	_____	_____
65. TOTAL. ADD lines 59 through 64 and enter here.....	65. _____	_____	_____	_____
66. TOTAL CREDITS. ADD columns A and B on line 65 and enter here.....	66. _____	_____	_____	_____

<b>Step 11 Refund</b>				
67. If line 66 is more than line 58, subtract line 58 from line 66. This is the amount you overpaid.....	67. _____	_____	_____	_____
68. Amount of line 67 to be REFUNDED.....	REFUND 68. _____	_____	_____	_____
68a. Routing Number: <input type="text"/>	68b. Type <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/>			
68c. Account Number: <input type="text"/>				
69. Amount of line 67 to be applied to your 2020 estimated tax.....	69. _____	_____	_____	_____

<b>Step 12 Pay</b>				
70. If line 66 is less than line 58, subtract line 66 from line 58. This is the AMOUNT OF TAX YOU OWE.....	70. _____	_____	_____	_____
71. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. <input type="checkbox"/>	71. _____	_____	_____	_____
72. Penalty and interest <input type="checkbox"/> 72a. Penalty _____ <input type="checkbox"/> 72b. Interest _____ ADD. Enter total.....	72. _____	_____	_____	_____
73. TOTAL AMOUNT DUE. ADD lines 70, 71, and 72. Enter here.....	PAY THIS AMOUNT 73. _____	_____	_____	_____

**Step 13** I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this return, and, to the best of my knowledge and belief, it is true, correct, and complete.

<b>SIGN HERE</b>	<input type="checkbox"/>				
_____ Your Signature	_____ Date	_____ Check if Deceased	_____ Date of Death	_____ Preparer's Signature	_____ Date
<b>SIGN HERE</b>	<input type="checkbox"/>				
_____ Spouse's Signature	_____ Date	_____ Check if Deceased	_____ Date of Death	_____ Preparer's PTIN	_____ Firm's FEIN
		_____ Daytime Telephone Number		_____ Daytime Telephone Number	

This return is due April 30th, 2020. Sign, enclose W-2s, and verify SSNs.  
**MAILING ADDRESS: Iowa Income Tax Document Processing,  
 PO BOX 9187, Des Moines IA 50306-9187  
 Make check payable to Treasurer, State of Iowa**

